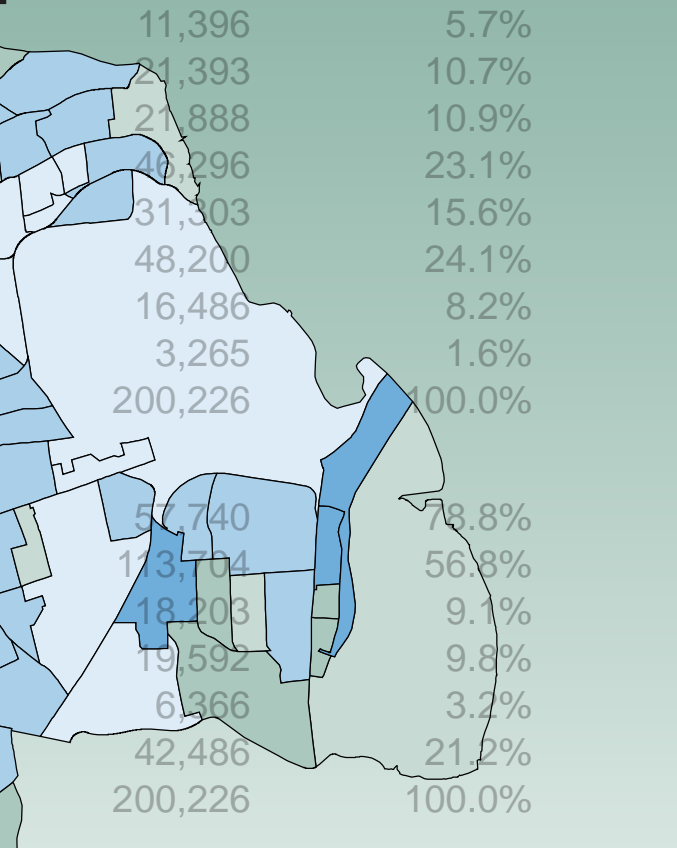
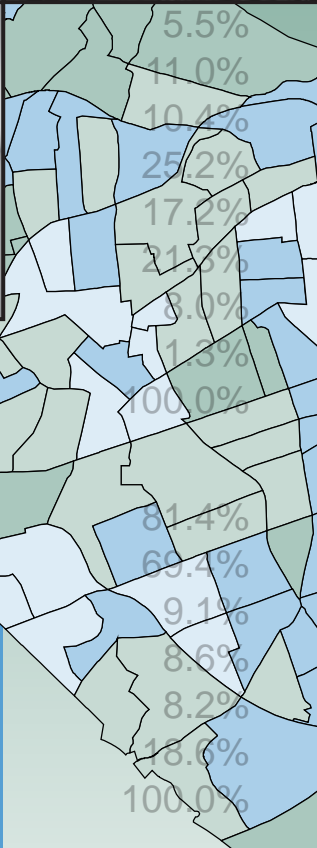
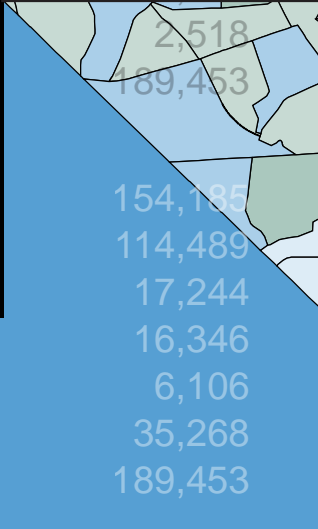


Arlington, Virginia



PROFILE 2009

Arlington is an urban county of about 26 square miles located directly across the Potomac River from Washington DC. No incorporated towns or cities lie within Arlington's boundaries. Originally part of the area surveyed for the nation's capital, the portion on the west bank of the Potomac River was returned to the Commonwealth of Virginia by the U.S. Congress in 1846. This area was known as Alexandria City and Alexandria County until 1920 when the county portion was renamed Arlington County.

Arlington had an estimated population of 209,300 on January 1, 2009, reflecting an 10.5% increase since 2000. It is among the most densely populated jurisdictions in the country with a population density of 8,112 persons per square mile. Arlington's population is racially, ethnically and culturally diverse. In 2007, about 35% of Arlington's residents were Hispanic/Latino, African-American, Asian or multi-racial. Almost 26% of residents were born outside the United States in 2007. Arlington County public school children speak 95 languages and hail from 128 countries. Arlington residents are among the most highly educated in the nation. In 2007, about 68% of adults age 25 and older had a bachelor's degree or higher and slightly over 38% had a graduate or professional degree.

Although perhaps best known to visitors as the home of the Pentagon and Arlington National Cemetery, Arlington boasts high quality residential neighborhoods. Residents are actively involved in the community. Arlington has 63 registered civic and citizen associations, dozens of commissions, and over 100 community service organizations. There are almost 200 public parks and playgrounds, 86 miles of biking/jogging trails, 14 community centers, nine live stage theaters and eight libraries in Arlington for residents and visitors to enjoy. Arlington also boasts 588 restaurants.

Arlington's central location in the Washington DC metropolitan area, its ease of access by car and public transportation, and its highly skilled labor force have attracted an increasingly varied residential and commercial mix. Arlington has focused high-density commercial and residential development around Metrorail stations in the Rosslyn-Ballston and Jefferson Davis Metro Corridors, while maintaining lower density residential neighborhoods in the rest of the County.

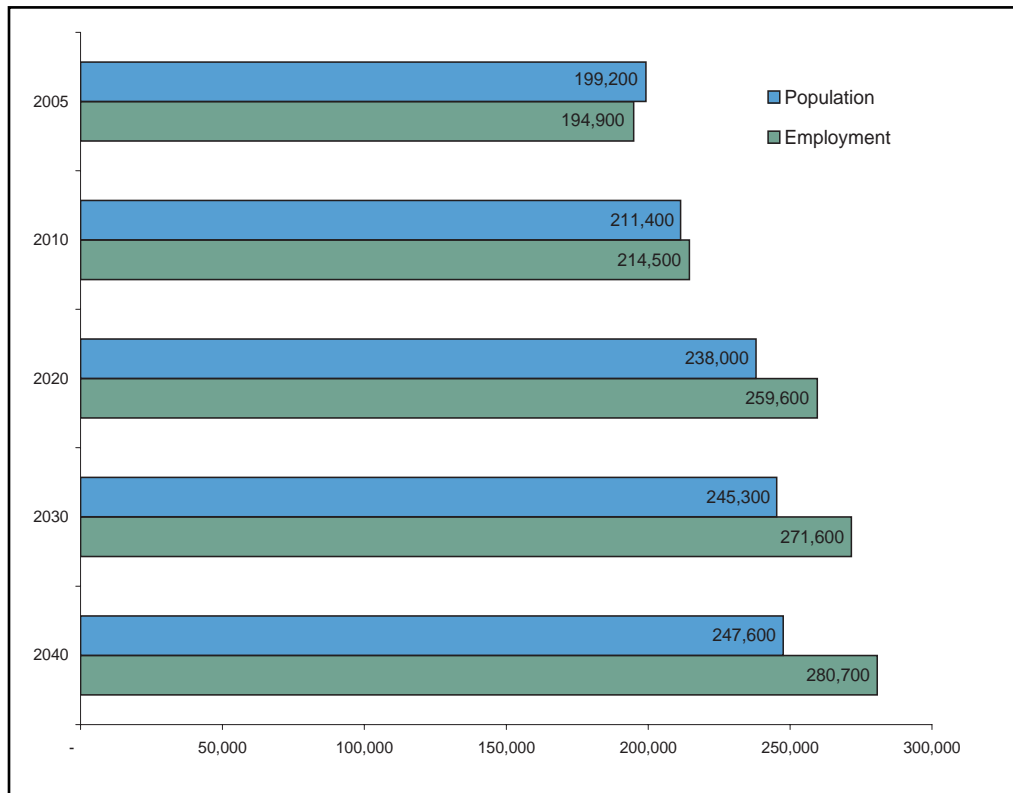


Arlington had an estimated 206,800 jobs as of January 1, 2009. The federal government is the largest single employer in the County. Arlington's top 5 private employers are Virginia Hospital Center, Corporate Executive Board, US Airways, Lockheed Martin Corporation, and Marriott International. In March 2008, Arlington's unemployment rate was 2.4%.

Arlington has more private office space than downtown Boston, Los Angeles, Dallas, and Denver. At the close of 2008, 631,996 square feet of office space was completed and approximately 389,029 square feet of office space was still under construction. The office vacancy rate in the 4th quarter 2008 was 9.8%, but the vacancy rates in some office markets, including Ballston, Rosslyn, and Virginia Square were lower.

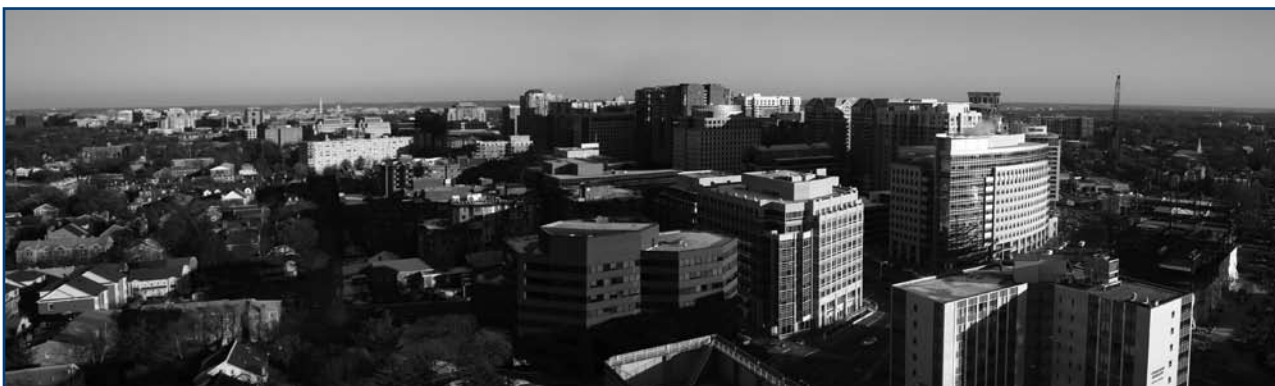
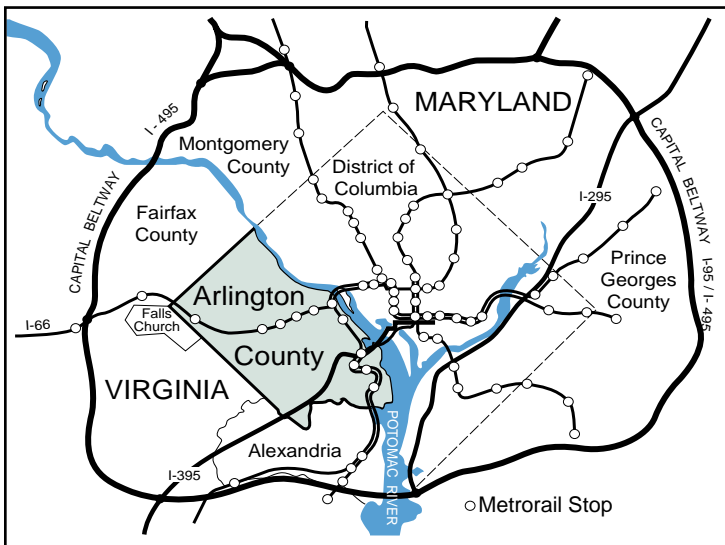
Arlington's tax base is approximately divided between 46% commercial and 54% residential properties, enabling the County to maintain a competitive property tax rate in the Washington DC region. In 2008, the tax rate is \$0.838 per \$100 of assessed value.

POPULATION AND EMPLOYMENT FORECASTS



PROFILE SUMMARY

ARLINGTON IN THE DC METRO AREA



POPULATION

January 1, 2009 Population (Planning Division Estimate)	209,300
2007 Population (U.S. Census Bureau Population Estimates Program)	204,568
2000 Population (U.S. Census Bureau Decennial Census)	189,453

AGE DISTRIBUTION

	2000		2007 *		January 1, 2009 *	
Under 5	10,397	5.5%	12,831	6.3%	13,500	6.4%
5 - 19	24,016	12.7%	26,605	13.0%	28,100	13.4%
20 - 24	16,535	8.7%	12,363	6.0%	11,500	5.5%
25 - 34	47,675	25.2%	39,703	19.4%	37,300	17.8%
35 - 44	32,664	17.2%	42,119	20.6%	43,900	21.0%
45 - 64	40,404	21.3%	52,401	25.6%	55,900	26.7%
65 - 84	15,244	8.0%	15,338	7.5%	15,700	7.5%
85 and Over	2,518	1.3%	3,208	1.6%	3,500	1.7%
Total Population	189,453	100.0%	204,568	100.0%	209,300	100.0%

RACE AND HISPANIC/LATINO ORIGIN

	2000		2007 *	
Non-Hispanic/Latino	154,185	81.4%	172,157	84.2%
White	114,489	60.4%	133,102	65.1%
Black/African-American	17,244	9.1%	16,429	8.0%
Asian/Pacific Islander	16,346	8.6%	18,860	9.2%
Other/Multi-Racial	6,106	3.2%	3,766	1.9%
Hispanic/Latino	35,268	18.6%	32,411	15.8%
Total Population	189,453	100.0%	204,568	100.0%

Source: U.S. Census Bureau, 2000 Census of Population and Housing and 2007 Population Estimates Program. Arlington Planning Division estimates, 2009.

* Figures may not sum due to rounding.

HOUSEHOLDS

2009 Households (Planning Division Estimate)	98,600
2007 Households (U.S. Census Bureau American Community Survey)	91,529
2000 Households (U.S. Census Bureau Decennial Census)	86,352

HOUSEHOLD SIZE

	2000		2007 *	
1 Person	35,216	40.8%	38,147	41.7%
2 Persons	27,419	31.8%	28,973	31.7%
3 Persons	10,432	12.1%	11,679	12.8%
4 Persons	7,559	8.8%	8,407	9.2%
5+ Persons	5,726	6.6%	4,323	4.7%
Total Households	86,352	100.0%	91,529	100.0%
Average Household Size	2.15		2.21	

Source: U.S. Census Bureau; Census 2000, SF1, P26; 2007 American Community Survey, B11016.

* Figures may not sum due to rounding.

HOUSEHOLD COMPOSITION

	2000		2007	
Family Households	39,322	45.5%	43,761	47.8%
With own children under 18 years	16,625	19.3%	17,726	19.4%
Married-couple families	12,800	14.8%	13,006	14.2%
Male householder, no wife families	880	1.0%	831	0.9%
Female householder, no husband families	2,945	3.4%	3,889	4.2%
Nonfamily Households	47,030	54.5%	47,768	52.2%
Total Households	86,352	100.0%	91,529	100.0%

Source: U.S. Census Bureau; Census 2000, SF1, P18; 2007 American Community Survey, B11003.
Data not available for 2008.

HOUSING UNITS

January 1, 2009 Housing Units (Planning Division Estimate)

103,824

2000 Housing Units (U.S. Census Bureau)

90,426

TYPE OF HOUSING UNIT (2000 and 2009)

	2000		January 1, 2009 *	
Single-family, detached	27,668	30.6%	28,115	27.1%
Single-family, attached	10,284	11.4%	10,710	10.3%
Multi-family (3+ units)	52,373	57.9%	64,898	62.5%
Other	101	0.1%	101	0.1%
Total Housing Units	90,426	100.0%	103,824	100.0%

Source: U.S. Census Bureau, 2000 Census of Population and Housing and Arlington Planning Division estimates.

* 2009 figures may not sum due to rounding.

INCOME

ARLINGTON

2009 Median Household Income \$102,473

2009 Per Capita Income \$70,908

Source: Arlington County Planning Division estimates.

2007 Effective Buying Income \$7.46 Billion

Source: Demographics USA 2007 - County Edition

WASHINGTON METROPOLITAN AREA

2008 Median Family Income
for Family of Four

\$99,000

Source: U.S. Department of Housing and Urban Development,
Estimated Median Family Incomes for FY 2008, March 2008.

EDUCATION

PUBLIC SCHOOLS ENROLLMENT (September 2008)

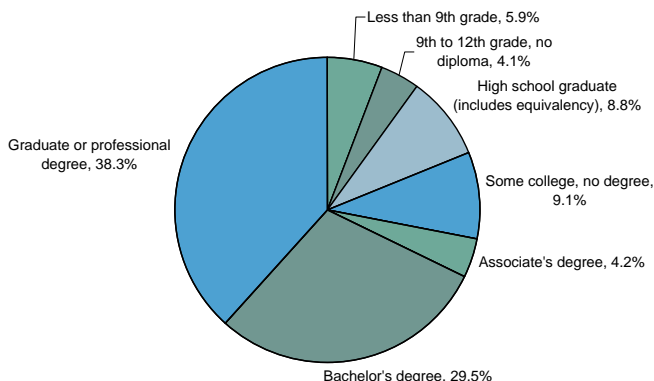
	No. of students
Elementary School (PreK - 5)	10,166
Middle/High School (6 - 12)	9,328
Stratford Program	40
Total (PreK - 12)	19,534

Expenditures per Pupil
(Fiscal Year 2009) \$19,538

High School Graduates
Continuing Their Education 90.1%

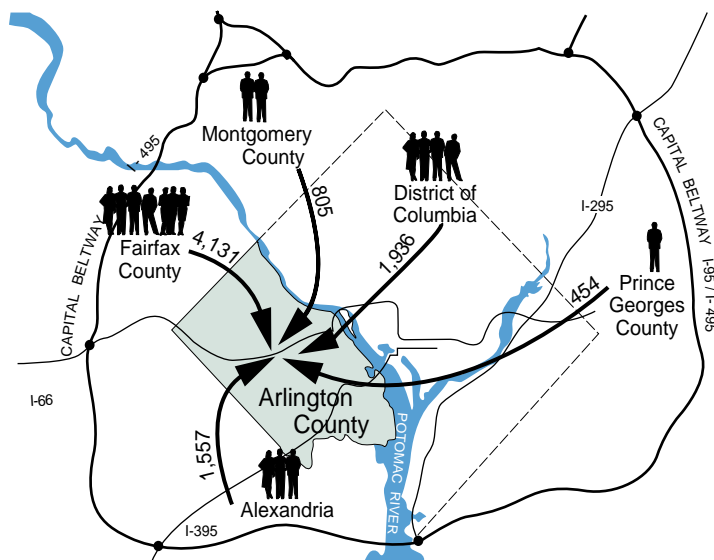
Source: Arlington County Public Schools.

EDUCATIONAL ATTAINMENT Population Age 25 and Older (2007)



Source: U.S. Census Bureau, 2007 American Community Survey.

POPULATION MIGRATION - INFLOW (2006 - 2007)



From other parts of VA 2,181

From other parts of MD 585

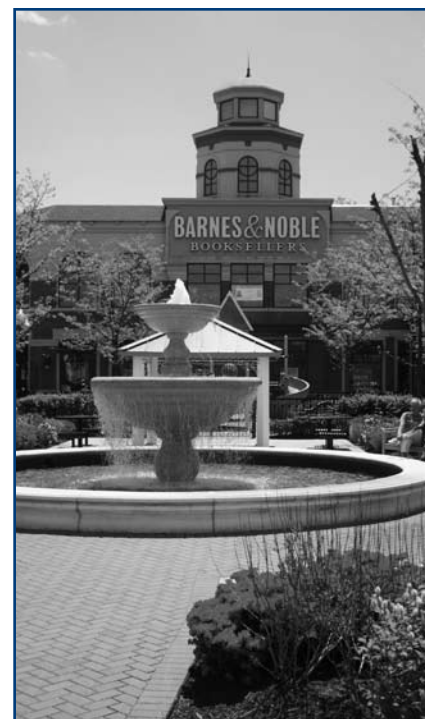
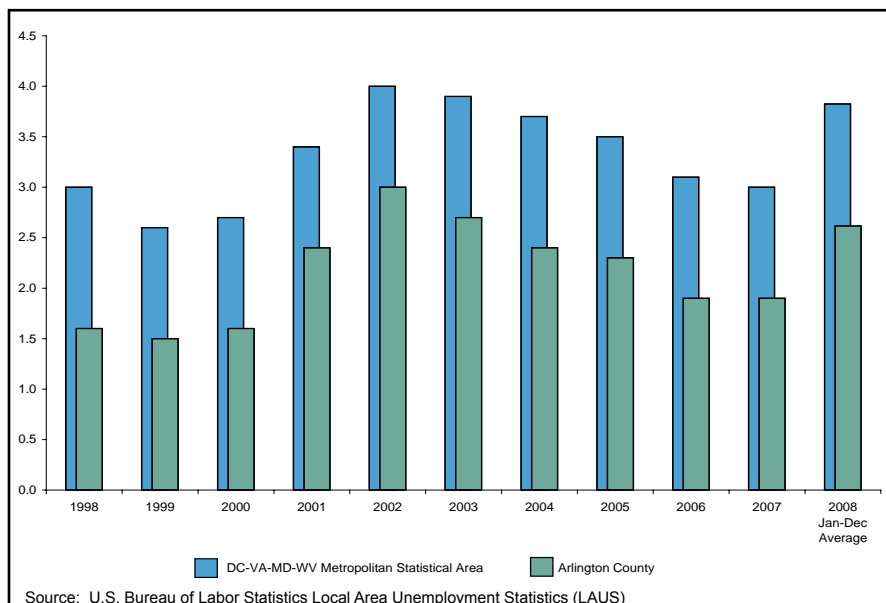
From other states 6,125

From other countries 893

Source: Internal Revenue Service based on
number of exemptions.

LABOR FORCE & UNEMPLOYMENT

Civilian Labor Force (March 2008) 131,009
 Unemployment Rate (March 2008) 2.4%



In 2008, the American Planning Association named Wilson and Clarendon Boulevards one of ten Great Streets.

AT-PLACE EMPLOYMENT

AT-PLACE EMPLOYMENT* BY INDUSTRY (2009)

Construction	4,250	2.1%
Retail Trade	10,570	5.1%
Transportation and Warehousing	8,990	4.3%
Information	6,060	2.9%
Finance and Insurance	4,920	2.4%
Real Estate and Rental/Leasing	8,670	4.2%
Professional and Technical Services	41,120	19.9%
Hospitality and Food Services	14,840	7.2%
Other Services	44,550	21.5%
Government	59,590	28.8%
All Other	3,240	1.6%
Total Jobs	206,800	100.0%

* At-place employment refers to jobs located in Arlington.

Source: Arlington County Planning Division estimates. Because of a change in industry classification, data are not comparable with earlier years.

GRADUATE PROGRAMS, COLLEGES AND UNIVERSITIES

	2008-2009 Enrollment
Marymount University	3,717
George Mason University	2,583
Art Institute of Washington *	1,648
ACT College *	1,044
Argosy University	985
George Washington University	976
Troy University	879
DeVry University*	681
Everest College	574
Westwood College *	219
Graham Webb International Academy of Hair *	180

* Source: National Center for Education Statistics, Fall 2007.
 Unless otherwise noted source is Arlington Economic Development (AED).

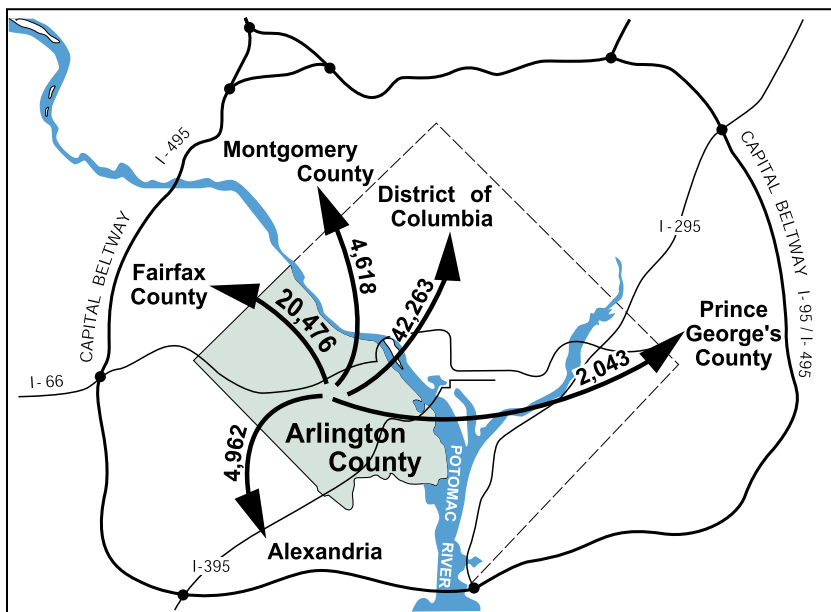


TOP 10 PRIVATE EMPLOYERS

Company	Arlington Employees January 2009
Virginia Hospital Center	2,354
Corporate Executive Board	1,534
US Airways	1,472
Lockheed Martin Corporation	1,453
Marriott International, Inc.	1,450
BAE Systems	1,407
Booz Allen Hamilton	1,384
SRA International, Inc.	1,283
SAIC	1,257
CACI	1,198

Source: Arlington Economic Development.

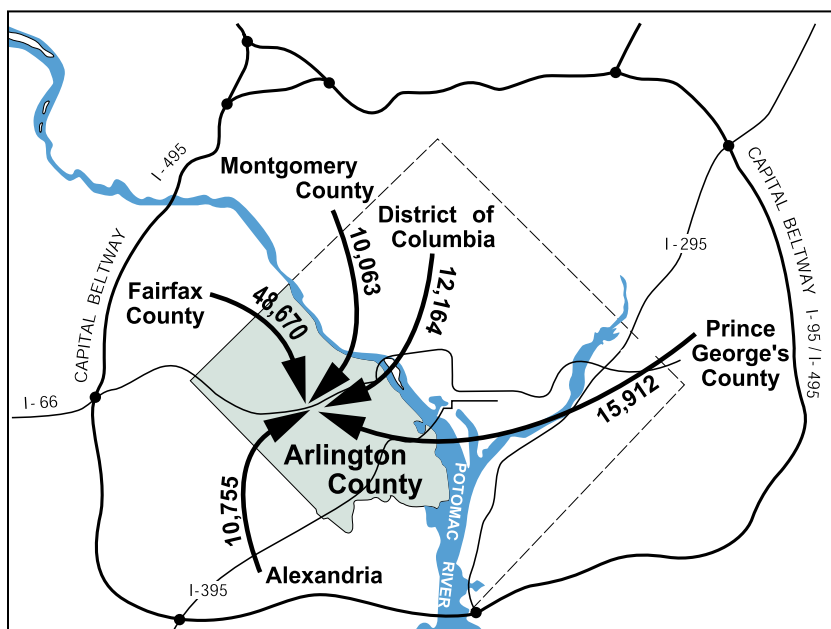
RESIDENTS WORKING IN OTHER JURISDICTIONS (2000)



To Prince William Co., VA	648
To Loudoun Co., VA	1,230
To other places in VA	3,264
To other places in MD	917
To other states	1,047

Source: U.S. Census Bureau.

RESIDENTS OF OTHER JURISDICTIONS WORKING IN ARLINGTON (2000)



From Prince William Co., VA	10,108
From Loudoun Co., VA	2,671
From other places in VA	8,272
From other places in MD	8,178
From other states	2,474

Source: U.S. Census Bureau.

SUMMARY OF NET NEW OFFICE CONSTRUCTION

Office Space in Square Feet of Gross Floor Area (GFA)

	Rosslyn- Ballston Corridor	Jefferson Davis Corridor	Metro Corridors Total
Pre-1960	510,611	0	510,611
1960 - 1969	3,943,779	2,544,107	6,487,886
1970 - 1979	1,245,417	3,064,442	4,309,859
1980 - 1989	8,542,520	5,736,089	14,278,609
1990 - 1999	3,461,971	438,928	3,900,899
2000 - January 1, 2009	4,053,296	648,169	4,701,465
Total Corridor GFA	21,757,594	12,431,735	34,189,329
Under Construction (as of January 1, 2009)	0	374,379	374,379

Total County GFA 43,660,582

Office vacancy rate (4th Quarter 2008)* 9.8%

Source: Arlington County Planning Division. *Source: Arlington Economic Development.

2008 APPROVED PROJECTS

The following projects were approved by the Arlington County Board in 2008.

BALLSTON

Peck/Staples/AHC - AHC Building (SP #401) - 90 residential units
 Peck/Staples/AHC - Building A (SP #401) - 282,989 s.f. office, 26,292 s.f. retail
 Peck/Staples/AHC - Building B (SP #401) - 132,827 s.f. office, 9,949 s.f. retail
 Peck/Staples/AHC - The Townhouses (SP #401) - 28 residential units
 Founder's Square - North Office (SP #413) 304,660 s.f. office, 8,000 s.f. retail
 Founder's Square - North Residential (SP #413) - 7,200 s.f. retail, 198 residential units,
 Founder's Square - Retail (SP #413) - 10,400 s.f. retail
 Founder's Square - South Office (SP #413) - 355,530 s.f. office
 Founder's Square - South Residential (SP #413) - 1,300 s.f. retail, 164 residential units

COLUMBIA PIKE

Arlington Mill *** - 3,000 s.f. retail, 39,000 s.f. other, 192 residential units

CRYSTAL CITY

Monument View (SP #400) - 323,299 s.f. office, 3,512 s.f. retail, 352 residential units

NAUCK

Macedonia Baptist Church**** - 2,300 s.f. office, 36 residential units

ROSSLYN

Rosslyn Commons - Apt. Blding 1 (SP #412) - 12,635 s.f. retail, 262 residential units
 Rosslyn Commons - Townhouses (SP #412) - 25 residential units
 Rosslyn Commons - Apt. Buildings 2 (SP #412) - 192 residential units

PENTAGON CITY

Pentagon Centre PDSP & Final Site Plan - Phase I (SP #297) - 489,911 s.f. office. 33,495 s.f retail
 Pentagon Centre PDSP & Final Site Plan - Phase II and III (SP #297) - 287,071 s.f. office. 293,575 s.f retail,
 600 residential units, 250 hotel rooms

OTHER AREAS

Lee Gardens Shopping Center (SP #406) - 33,495 s.f. retail, 188 residential units
 705/707 N Barton St** - 2 residential units

TOTAL DEVELOPMENT APPROVED BY THE ARLINGTON COUNTY BOARD IN 2008:

2,178,587 s.f. office GFA 2,329 residential units
 442,853 s.f. retail GFA 250 hotel rooms
 39,000 s.f. other*** GFA

** URD = Unified Residential Development

*** FBC = Form Based Code

**** UMUD = Unified Mixed Use Development

A complete report on 2008 development is available from the Arlington web site.

Peck/Staples/AHC - Building A



SUMMARY OF NET NEW RESIDENTIAL CONSTRUCTION

RESIDENTIAL UNITS

	Rosslyn- Ballston Corridor	Jefferson Davis Corridor	Metro Corridors Total
Pre-1960	4,958	514	5,472
1960 - 1969	1,263	3,613	4,876
1970 - 1979	378	2,167	2,545
1980 - 1989	8,524	2,014	10,538
1990 - 1999	6,179	684	6,863
2000 - 2009	7,341	3,569	10,910
Total Units	28,643	12,561	41,204
Under Construction (as of January 1, 2009)	333	484	817
Rental vacancy rate (2008)**	2.8%		

**Source: Arlington County 2008 Rent and Vacancy Survey.

HOUSING

HOUSING UNIT ESTIMATES AND FORECASTS BY METRO STATION AREA

	2000	2010	2020	2030	2040
Rosslyn	6,212	7,204	9,342	10,526	10,526
Court House	6,048	7,459	8,139	8,311	8,324
Clarendon	680	2,773	4,214	4,722	4,722
Virginia Square	1,435	3,727	4,539	4,801	4,801
Ballston	6,744	7,737	9,289	9,353	9,353
Pentagon City	3,433	4,979	7,151	8,025	8,658
Crystal City	5,427	7,397	11,450	12,564	12,639
Arlington	90,842	105,170	122,857	128,157	129,913

Source: Arlington County Planning Division Estimates Round 7.2 Cooperative Forecasts..

AVERAGE ASSESSED VALUE (2009) - \$511,080

Single-Family Detached House	\$689,954
Single-Family Attached House, Townhouse	\$632,637
Condominium Townhouse	\$520,279
Condos & Cooperatives	\$340,259

Percent change in average assessment (2008 - 2009) -2.0%

Source: Arlington County Department of Real Estate Assessments.

AVERAGE RENT (2008) - \$1,648 per month

Efficiency	\$1,261
One Bedroom	\$1,465
Two Bedroom	\$1,934
Three Bedroom	\$2,421

Percent change in average rent (2007-2008) 5.0%

Source: Arlington County 2008 Rent and Vacancy Survey.

MAJOR RETAIL FACILITIES

	No. of stores	Sq. Ft.
Fashion Centre at Pentagon City	145	994,000
Crystal City*	180	715,153
Ballston Common Mall	124	578,000
Pentagon Centre	9	330,467
Clarendon Market Commons**	40	300,827
Pentagon Row	50	296,000
Village at Shirlington	48	214,000

Total retail sales
(First 3 Quarters 2008)

\$2.1 billion

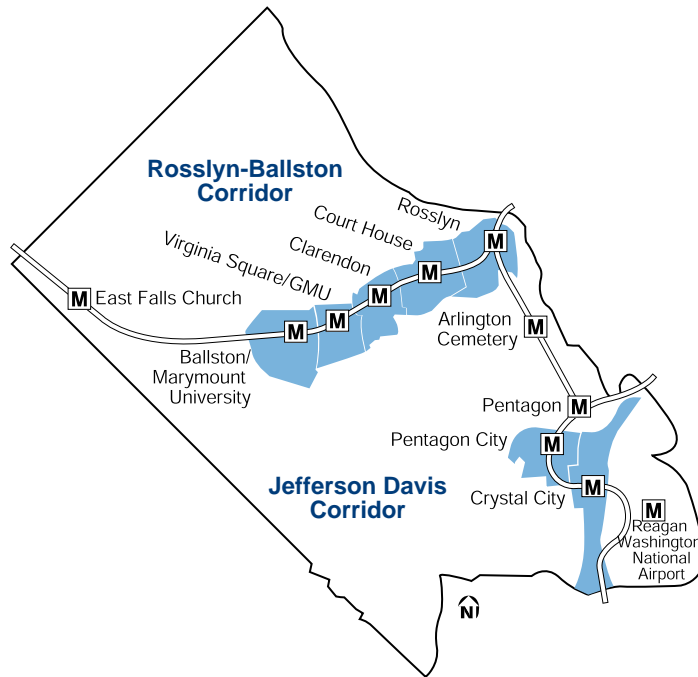
Source: Virginia Department
of Taxation

* Includes only retail on the east side of Jefferson Davis Highway.

** Includes the Market Common Clarendon, the Market Common Clarendon II, and the Market Place

Source: Arlington Economic Development.

METRORAIL

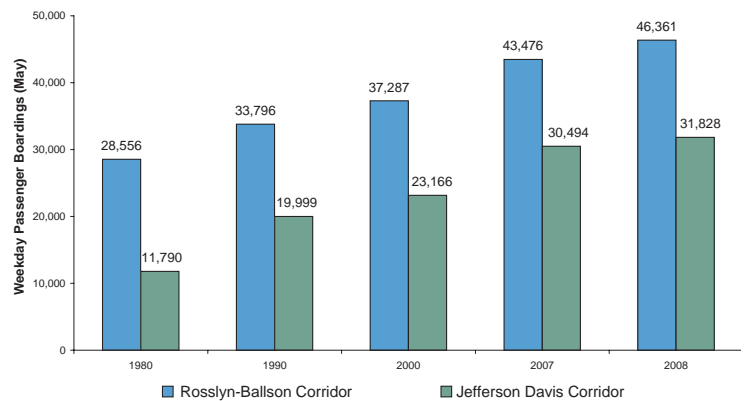


Average Weekday Station Activity (2008)

Rosslyn-Ballston	Entry	Exit
Rosslyn	17,385	16,838
Court House	7,301	7,099
Clarendon	4,346	4,533
Virginia Square	4,090	4,008
Ballston	12,653	12,799
East Falls Church	4,183	4,094

Jefferson Davis	Entry	Exit
Arlington Cemetery	1,511	1,516
Pentagon	16,231	16,006
Pentagon City	16,410	16,097
Crystal City	14,742	14,619
Reagan National Airport	5,775	5,954

Source: Washington Metropolitan Area Transit Authority.

Metrorail Boardings (1980 - 2008)
Rosslyn-Ballston and Jefferson Davis Corridors

Source: Washington Metropolitan Area Transit Authority.

BUS (2008)

ART- Arlington Transit

Passenger Trips	1,225,427
Passenger Trips Increase from 2007	15.5%
Passenger Miles	480,598
Bus Routes	11



AIR (2008)

Airport

	Distance From Arlington	Passenger Volume
Ronald Reagan Washington National Airport	In Arlington	18,028,287
Washington Dulles International Airport	25 Miles	23,876,780
Baltimore/Washington International Thurgood Marshall Airport	34 Miles	20,400,000

Source: Metropolitan Washington Airports Authority; Baltimore-Washington International Airport.

ARLINGTON ATTRACTIONS

FINE ARTS AND HISTORY:

American Century Theatre, Arena Stage, Arlington Arts Center, Arlington Historical Society Museum, Arlington Philharmonic, Arlington Players, Arlingtines Barbershop Chorus, Bowen McCauley Dance, Cambodian American Heritage, Center Dance Company, Charter Theatre Company, Classika-Synetic Theatre, Columbia Pike Artist Studios, Dominion Stage, Drug Enforcement Agency Museum, Educational Theatre Company, Ellipse Arts Center, Encore Stage & Studio, Firebelly Productions, Fort C.F. Smith, Gunston Arts Center, Halau O'Aulani, Hesperus, Indian Dance Educators Association, Jane Franklin Dance, Journeyman Theatre, Keegan Theatre, Levine School of Music, Los Quetzales Mexican Dance Ensemble, Metropolitan Chorus, National Chamber Ensemble, "Old Guard" Museum, Opera Theatre of Northern Virginia, Potomac Harmony Chorus, Requiebros Spanish Dance, Rosslyn Spectrum, Signature Theatre, Sutura Malaysia, Teatro de la Luna, Thomas Jefferson Community Theatre, Washington Balalaika Society, Washington Shakespeare Company, Woodmont Weavers.

MAJOR MEMORIALS:

Air Force Memorial, Arlington House, Arlington National Cemetery, Freedom Forum Journalists Memorial, Iwo Jima Memorial, Memorial to Women in the Military, Netherlands Carillon, Pentagon Memorial, Virginia Purple Heart Memorial.

MAJOR PARKS, RECREATION AND COMMUNITY FACILITIES:

Barcroft Sport and Fitness Center and Park, Bluemont Park and Tennis Complex, Bon Air Memorial Rose and Azalea Gardens, Crystal City Water Park, Custis Memorial and Four Mile Run Bike Trails, Farlington Community Center, Farmers' Markets, Fort C.F. Smith Park, Gunston Community Center and Park, Greenbrier Park, Kettler Capitals Iceplex, Long Branch Nature Center, Lubber Run Park and Amphitheater, Potomac Overlook Regional Park, Skatepark at Powhatan Springs Park, Sun Garden, Thomas Jefferson Community Center, Walter Reed Community Center, Upton Hill Regional Park, W&OD Trail.

COMMUNITY FACILITIES

Libraries	8
County Parks and Playgrounds	192
Northern Virginia Regional Parks	3
Community Centers	14
Nature Centers	3
Bicycle Routes and Jogging Trails	86 Miles
Fire Stations	10
Senior Centers	7
Athletic Fields	26
Synthetic Fields	6
Tennis and Basketball Courts	118



"Cultivus Loci: Suckahanna" by Jann Rosen-Queralt with Oculus Landscape Architects, funded by PRCR and the Kiwanis Club of Arlington. Photo by Arlington County.

HOTELS & MOTELS

Number of Hotels/Motels	39
Number of Rooms	9,858
Square Feet of Meeting Space	288,514

Source: Arlington Economic Development.

LAND AREA & POPULATION DENSITY

Land Area	25.8 square miles (16,512 acres)
County Open Space	1,190 acres
Federal Open Space	1,150
Population Density (2009 est.)	8,112 persons/sq. mile
Elevation (Highest Point)	461 feet

Department of Community Planning, Housing and Development Publications

General Land Use Plan*
Development Capacity in Arlington's Metro Corridors 2007
Development in the Metro Corridors 2005*
Metro Station Area Demographic Profiles*

Annual Rent and Vacancy Rate report*
Arlington County Consolidated Plan for FY 2005
Retail Action Plan
2000 Census Highlights: Overview
2000 Census Highlights: Foreign-Born Population

Metro Corridor Sector Plans/Studies: Ft. Myer Heights North Plan, Ballston Sector Plan (and Summary), 2002 Virginia Square Sector Plan*, 2006 Clarendon Sector Plan*, East Clarendon Special Coordinated Mixed Use - Use District Plan, Court House Sector Plan (and Addendum and Summary), Rosslyn Transit Station Area Study* (and Addendum), R-B Corridor: Early Visions (and Mid-Course Review), R-B Corridor Streetscape Standards*, Rosslyn to Courthouse Urban Design Study*, Pentagon City Planning Task Force Report*, Potomac Yards Design Guid lines, Five Year Comprehensive Plan, 5-Year Review of the Comprehensive Plan*

Planning Information Reports: Development Highlights 2008*, Child Care in Arlington County*, Understanding the US Census Bureau American Community Survey*, Single-Family Construction, Arlington County and the Region: Highlights from the 2000 Census*

Planning Research Briefs: Round 7.1 Forecasts*, Commuting*, Employment & Wages

*Available from the Arlington web site.



USEFUL WEB ADDRESSES AND PHONE NUMBERS

U.S. Census Bureau

www.census.gov

The U.S. Census Bureau collects and reports demographic and economic data for the nation, states, counties and cities

(301) 763-2422 (general information)

Arlington County Census Data

www.arlingtonva.us/demographics/

Weldon Cooper Center for Public Service (434) 982-5522

www.coopercenter.org

Data and research on the Commonwealth of Virginia and Virginia counties and cities.

Virginia Employment Commission (804) 786-1485

www.vec.state.va.us

Labor market and employment data for the Commonwealth of Virginia and Virginia counties and cities.

Northern Virginia Regional Commission (703) 642-0700

www.novaregion.org

Information on demographics, transportation, environmental services and human services for Northern Virginia.

Metropolitan Washington Council of Governments (202) 962-3200

www.mwcog.org

Population, housing, transportation, and health and human services information for the Washington DC region.

Visit the Arlington web site at:



www.arlingtonva.us

Arlington County Government Frequently Called Numbers

County Manager's Office (703) 228-3120

County Board Office (703) 228-3130

Department of Community Planning, Housing and Development

Planning Division (703) 228-3525

Zoning Office (703) 228-3883

Code Enforcement (703) 228-3232

Inspection Services (703) 228-3800

Housing Division (703) 228-3760

Housing Information Center (703) 228-3765

Neighborhood Services (703) 228-3830

Arlington Economic Development (703) 228-0808

www.arlingtonvirginiausa.com

Visitors and Convention Services (800) 296-7996

Department of Environmental Services (703) 228-6570

Department of Parks, Recreation and Cultural Resources (703) 228-3323

Arlington County Public Library (703) 228-3348

The PROFILE is published annually by the Planning Research, Analysis and Graphics Section of the Department of Community Planning, Housing and Development. For further information on the PROFILE and other demographic and development data and publications, please contact the Planning Division at (703) 228-3525 or CPHD@arlingtonva.us